

Exhibit C

Determination of Secured Obligations

Category	MSN 67 Amount	MSN 173 Amount
Senior Principal – FitzWalter Capital Partners (Financial Trading) Limited	\$45,692,695.88	\$68,015,823.94
Senior Principal – Mega International Commercial Bank, Co., Ltd., Tokyo Branch	\$15,816,702.42	N/A
Senior Principal – The Korea Development Bank	\$17,574,113.80	N/A
Senior Principal – The Korea Development Bank, Tokyo Branch	\$8,787,056.90	N/A
Senior Principal – Sumitomo Mitsui Trust Bank, as Trustee for Trust No. 0011436	N/A	\$16,139,680.13
Senior Principal – Sumitomo Mitsui Trust Bank, Limited)	N/A	\$4,034,920.03
Senior Interest*	\$0.00	\$0.00
Senior Default Interest*	\$426,515.22	\$408,284.33
Junior Principal – Mizuho Leasing Company, Ltd.	\$8,783,353.72	\$6,703,490.55
Junior Interest*	\$138,837.57	\$111,991.39
Junior Default Interest*	\$174,541.26	\$124,323.60
Swap/Break Costs*	\$7,490,909.73	\$4,844,043.98
FitzWalter Payment Amount	\$2,000,000.00	\$2,000,000.00
Legal Fees and Costs of Senior Agent/Lenders (other than FitzWalter)	\$0.00	\$175,000.00
Legal Fees and Costs of Junior Agent/Lenders	\$225,000.00	\$225,000.00
TOTAL SECURED OBLIGATIONS	\$107,109,726.50	\$102,782,557.95

**The Secured Obligations shall include additional interest accrued through the Closing.*